



PT GARDA TUJUH BUANA Tbk
Coal Mining and Mining Services

PUBLIK EKSPPOSE TAHUNAN ***ANNUAL PUBLIC EXPOSE 2021***

Jakarta, 13 Desember 2022



2021

FAKTOR PENDUKUNG / SUPPORTING FACTORS

1. GTBO tidak memiliki utang / *GTBO is a company with Zero Debt from Bank Debt;*
2. Sudah produksi Kembali sejak Nopember 2021 / *Started production since November 2021*

HAMBATAN / OBSTACLES

1. Domestic Market Obligation (DMO)
GTBO memenuhi DMO melalui mekanisme Transfer Quota / *GTBO has fulfilled the DMO through a Transfer of Quota mechanism*
2. Kenaikan harga BBM / *The rise of fuel prices*



2021

A. Kondisi Pasar / Market Condition

- Permintaan batubara global meningkat / *Demand of coal is rising*
- Harga batubara meningkat / *Price of coal is rising*

B. Kondisi Perusahaan / Company Condition

- Sudah produksi kembali sejak Nopember 2021 / *Start producing again since November 2021*
- Sudah ada Penjualan dan memiliki Pendapatan / *Have Sales & Income*
- Tidak ada PHK / *No lay off (PHK)*
- Pemegang Saham tetap mendukung / *Support from Shareholders*



2021 : Pemegang Saham / Shareholders

NO	NAMA PEMEGANG SAHAM >5%	SAHAM	PERSENTASE	STATUS
	SHAREHOLDER >5%	SHARES	PERCENTAGE	
1	DBS BANK LTD SG-PB CLIENTS	834.895.000	33,3958000	BADAN USAHA ASING
2	BANK JULIUS BAER AND CO LTD, SINGAPORE	819.501.800	32,7800720	BADAN USAHA ASING
3	GARDA MINERALS, PT	655.251.000	26,2100400	PERSEROAN TERBATAS
		2.309.647.800	92,3859120	
	NAMA PEMEGANG SAHAM >5%	SAHAM	PERSENTASE	STATUS
	SHAREHOLDER >5%	SHARES	PERCENTAGE	
4	BANK JULIUS BAER AND CO LTD	100.000.000	4,0000000	BADAN USAHA ASING
5	BAHANA SEKURITAS FACILITATION	5.588.000	0,2235200	PERSEROAN TERBATAS
6	CACEIS BANK, SWITZERLAND BRANCH/CA INDOS	5.486.900	0,2194760	BADAN USAHA ASING
7	PT ASURANSI JIWA KRESNA	4.973.000	0,1989200	ASURANSI
8	ALAMSOEDDIN	4.659.200	0,1863680	PERORANGAN INDONESIA
9	PT PUSAKA UTAMA PERSADA	4.496.000	0,1798400	PERSEROAN TERBATAS
10	REKSA DANA SAHAM KRESNA PRIMA	4.200.600	0,1680240	REKSADANA
11	SURYANDY JAHJA	3.575.500	0,1430200	PERORANGAN INDONESIA
12	UBS AG SINGAPORE S/A MICHAEL STEVEN-2091	3.575.500	0,1430200	PERORANGAN INDONESIA
13	TIO WIDIYANTO	2.410.000	0,0964000	PERORANGAN INDONESIA
14	LUKITO HARDI WIDJAJA	2.403.800	0,0961520	PERORANGAN INDONESIA
15	ANDY SURYAJAYA TJHIA	2.156.000	0,0862400	PERORANGAN INDONESIA
16	LUKITO HARDI WIDJAJA	2.028.300	0,0811320	PERORANGAN INDONESIA
17	MULIYADI	1.583.200	0,0633280	PERORANGAN INDONESIA
18	PUTRE ADI WIBOWO	1.200.100	0,0480040	PERORANGAN INDONESIA
19	YULIANTI SUSWATI	1.079.000	0,0431600	PERORANGAN INDONESIA
20	BUDIMAN ROSWAN	851.200	0,0340480	PERORANGAN INDONESIA
21	SUTONO TJONDROSO	849.000	0,0339600	PERORANGAN INDONESIA
22	SHERLEY	841.100	0,0336440	PERORANGAN INDONESIA
23	SETYA PRATAMA, SE	809.300	0,0323720	PERORANGAN INDONESIA
24	IR. DWI HERIYANTO B.	773.200	0,0309280	PERORANGAN INDONESIA
25	TIANAWATI	714.800	0,0285920	PERORANGAN INDONESIA
		154.253.700	6,1701480	
26	TOTAL PEMEGANG SAHAM LAIN	36.098.500	1,4439400	
	TOTAL SAHAM TERCATAT / TOTAL LISTED SHARES	2.500.000.000	100,0000000	

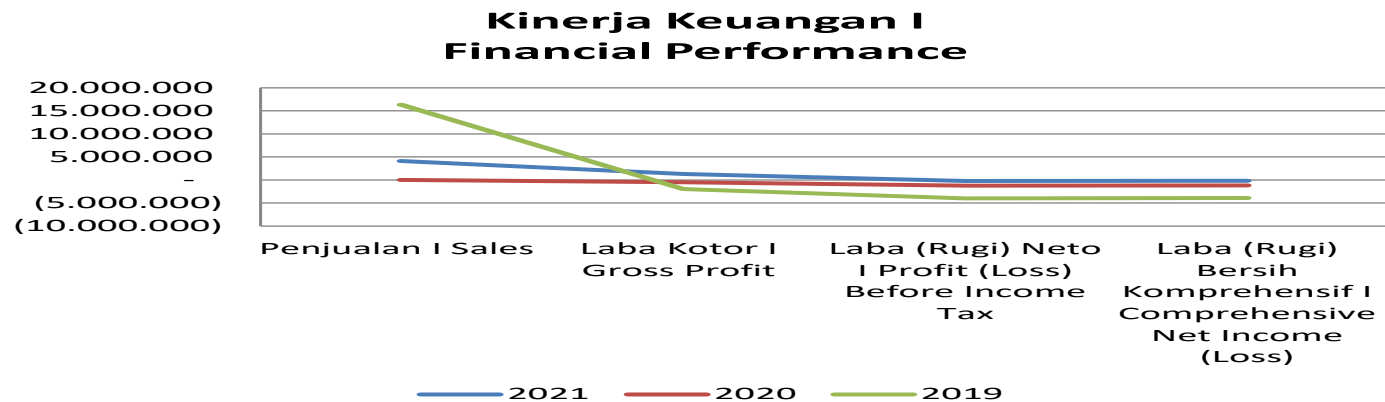


Performa / Performance 2021 : RINGKASAN / SUMMARY

Posisi Keuangan / Financial Position	2021	2020	2019	2018	2017
Aset Lancar / <i>Current Assets</i>	2.991.571	1.759.932	1.731.993	6.480.675	3.324.425
Aset Tidak Lancar / <i>Non-Current Assets</i>	54.093.089	54.330.025	53.318.631	51.738.358	56.140.526
Total Aset / <i>Total Assets</i>	57.084.660	56.089.957	55.050.624	58.219.033	59.464.951
Liabilitas Lancar / <i>Current Liabilities</i>	5.436.210	4.085.557	3.789.638	4.605.636	5.765.980
Liabilitas Tidak Lancar / <i>Non-Current Liabilities</i>	10.467.583	10.222.141	8.724.466	6.156.635	6.244.780
Total Liabilitas / <i>Total Liabilities</i>	15.903.793	14.307.698	12.514.104	10.762.271	12.010.760
Saldo Laba (Rugi) / <i>Profit (Loss) Balance</i>	10.684.971	12.305.344	15.870.313	14.585.669	16.843.392
Lab a (Rugi) Tahun Berjalan / <i>Profit (Loss) Current Year</i>	(214.083)	(1.210.955)	(4.014.921)	2322380	33.612
Ekuitas – Bersih / <i>Net Equity</i>	41.180.867	41.782.261	42.536.520	47.456.762	47.454.191
Penjualan	4.117.385	-	16.334.616	33.886.859	9.314.108
Lab a Kotor	1.293.323	(503.811)	(1.973.569)	10.184.294	976.527
Lab a Bersih	(214.083)	(1.210.956)	(4.014.921)	2.322.380	33.438
Total Lab a Komprehensif Tahun Berjalan	(191.976)	(1.204.211)	(3.882.506)	2.260.468	33.612



Kinerja Keuangan / Financial Performance 2021 (1)

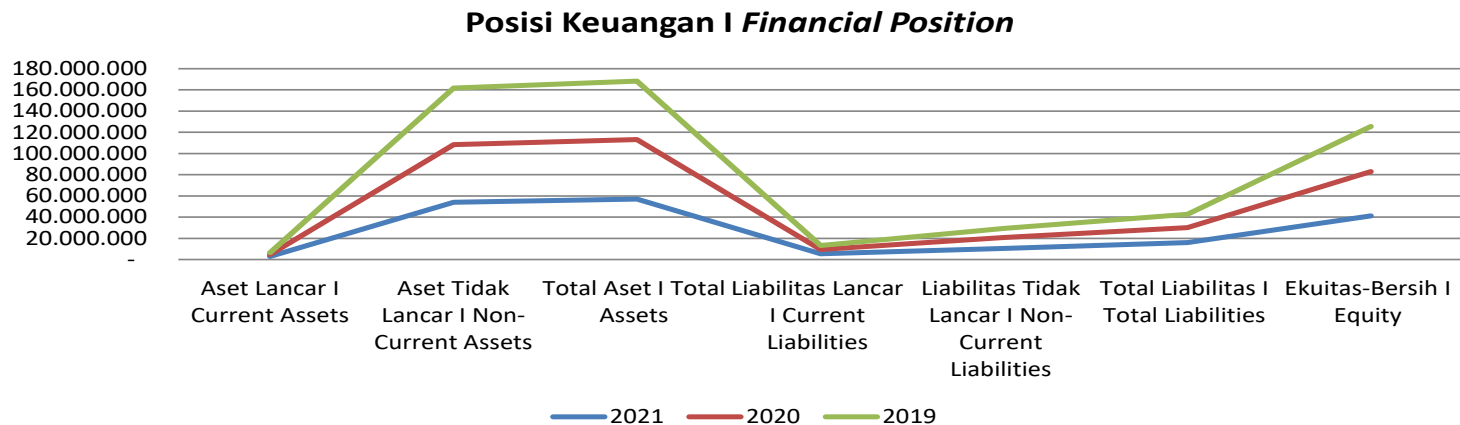


Dalam US\$ I In

2021	2020	2019	Kinerja Keuangan I Financial Performance
4,117,385	0	16,334,616	Penjualan I Sales
1,293,323	(503,811)	(1,973,569)	Laba Kotor I Gross Profit
(214,083)	(1,233,624)	(4,035,422)	Laba (Rugi) Sebelum Pajak Penghasilan I Profit (Loss) Befor Income Tax
(214,083)	(1,210,956)	(4,014,921)	Laba (Rugi) Neto I Net Profit (Loss)
(191,976)	(1,204,211)	(3,882,506)	Comprehensive Profit (Loss)
2,500,000	2,500,000	2,500,000	Jumlah Saham Beredar (dlm ribuan) I Outstanding Shares (in thousand)
(0,000086)	(0.000484)	(0.0016060)	Laba (Rugi) Bersih per Saham I Net Profit (Loss) per Share



Kinerja Keuangan / *Financial Performance* 2021 (2)

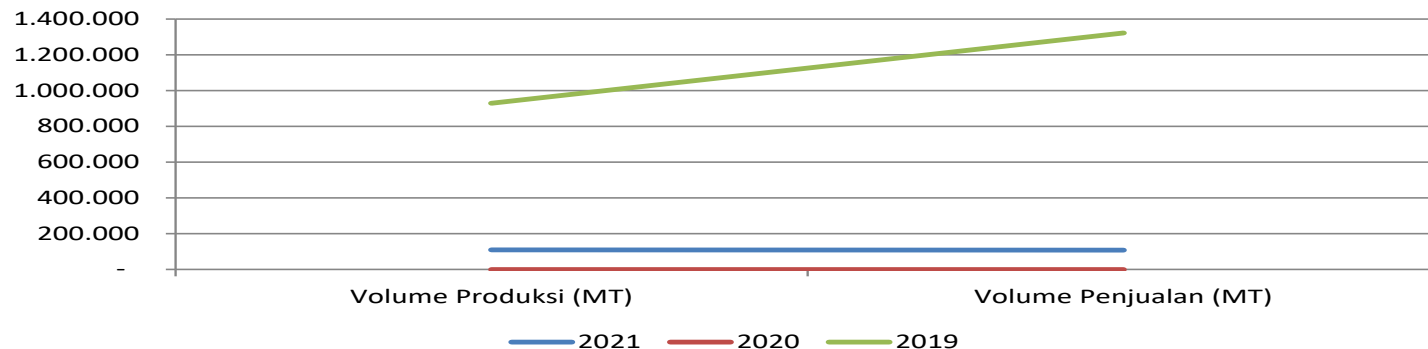


2021	2020	2019	Posisi Keuangan / <i>Financial Position</i>
2,991,571	1.759.932	1,731,993	Aset Lancar / <i>Current Assets</i>
54,093,089	54.330.025	53,318,631	Aset Tidak Lancar / <i>Non-Current Assets</i>
57,084,660	56.089.957	55,050,624	Total Aset / <i>Total Assets</i>
5,436,210	4.085.557	3,789,638	Liabilitas Lancar / <i>Current Liabilities</i>
10,467,583	10.222.141	8,724,466	Liabilitas Tidak Lancar / <i>Non-Current Liabilities</i>
15,903,793	14.307.698	12,514,104	Total Liabilitas / <i>Total Liabilities</i>
41,180,867	41.782.260	15,870,313	Saldo Laba (Rugi) / <i>Profit (Loss) Balance</i>
(214,083)	(1.210,956)	(4,014,921)	Laba (Rugi) Tahun Berjalan / <i>Profit (Loss) Current Year</i>
41,180,867	41,782,260	42,536,520	Ekuitas – Bersih / <i>Net Equity</i>



Kinerja Keuangan / *Financial Performance* 2021 (3)

Kinerja Produksi | *Production Performance*



2021	2020	2019	Kinerja Produksi <i>Production Performance</i>
109.035	0	929.018	Volume Produksi (juta ton) <i>Coal Production Volume (MT)</i>
107.370	0	1,322,897	Volume Penjualan (juta ton) <i>Sales Volume (MT)</i>



Kinerja / Performance 2021 (4) : PENJUALAN / SALES

	2021		2020		2019		2018	
	US\$	MT	US\$	MT	US\$	MT	US\$	MT
Ekspor	4.117.385	107.370	0	0	16.183.453	1.309.061	33.886.859	2.075.405
Lokal	0	0	0	0	151.165	13.836	-	-
DMO	0	0	0	0	161.859	125.000	3.375.000	375.000
Total	4.117.385	107.370	0	0	16.334.618	1.322.897	33.886.859	2.075.405



Harga Saham / Shares Price *

INFORMASI HARGA SAHAM | INFORMATION OF SHARES PRICE

Tahun | Year

Jumlah Saham Tercatat di Bursa Efek Indonesia | Listed Shares

Kapitalisasi Pasar | Market Capitalisation 31 December 2021

: 2021

: 2.500.000.000

: Rp187.500.000.000

	High	Low	Close	Market Capitalization (in Billion Rupiah)	Total Market		
					Volume (in thousand shares)	Value (in million Rupiah)	Freq
Januari	-	-	75	188	-	-	-
Februari	-	-	75	188	-	-	-
Maret	-	-	75	188	-	-	-
April	-	-	75	188	-	-	-
Mei	-	-	75	188	-	-	-
Juni	-	-	75	188	-	-	-
Juli	-	-	75	188	-	-	-
Agustus	-	-	75	188	-	-	-
September	-	-	75	188	-	-	-
October	-	-	75	188	-	-	-
Nopember	-	-	75	188	-	-	-
Desember	-	-	75	188	-	-	-

* Perdagangan saham masih suspensi / shares trading is still suspended



Status Suspensi / *Suspension Status*

Penyebab Suspensi / <i>Cause of Suspension</i>			Status per Desember 2022 / <i>Status as of December 2022</i>
1	Pendapatan nol		Sudah produksi kembali, sudah ada Penjualan dan Pendapatan
	<i>No Income/Sales</i>		<i>Have restart production, Have Income & Sales</i>
2	Penyampaian LK sejak per Desember 2020		Sudah menyampaikan Laporan Keuangan sampai dengan Q3 2022
	<i>Financial Reports submission since December 2020</i>		<i>Have submitted Financial Statements to Q3 2022</i>
3	Pembayaran Denda LK sejak per Desember 2019		Belum bayar
	<i>Payment of Financial Reports Fines since December 2019</i>		<i>Not yet paid</i>
4	Pembayaran Denda Public Expose 2021		Belum bayar
	<i>Payment of Public Expose Fines 2021</i>		<i>Not yet paid</i>
5	Pembayaran Annual Listing Fee 2022		Belum bayar
	<i>Payment of Annual Listing Fee 2022</i>		<i>Not yet paid</i>



Perkembangan terkini / *Updates*

- RUPS tahun 2021 sudah dilaksanakan tanggal 31 Oktober 2022;
AGM of 2021 conducted in October 31, 2022;
- Laporan keuangan tahun 2020-2022 sudah dilakukan di XBRL;
Financial Statement period of 2020-2022 have bees submitted in XBRL;
- Produksi batu bara berjalan normal dan lancar;
Coal production runs normally and smoothly.
- GTBO sudah memiliki 6 kontrak periode Januari – June 2023.
- GTBO already has 6 contracts for the period of January – June 2023.